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Company In Depth Fundamentals - Profile

Ticker: [PYPL US EQUITY](#)

PayPal Holdings Inc (NASDAQ GS: PYPL, Currency: USD)

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

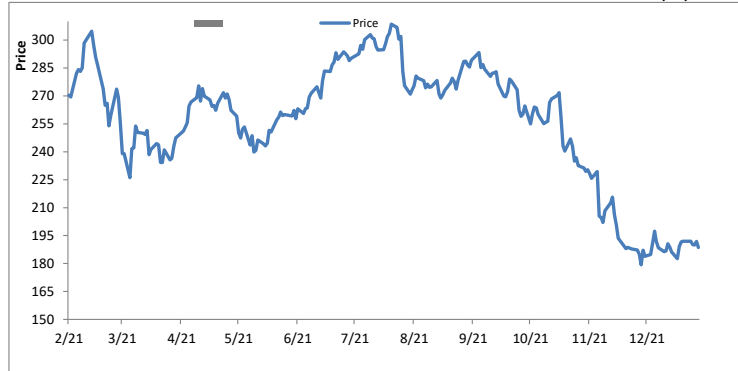
Website	www.paypal.com
Number of Employees	30,900
Ticker:	PYPL US

2211 North 1st Street San Jose, CA 95131 United States
Phone : 1-408-967-1000
Fax : --

↑ **126.08** +1.78 (1.43%)

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	126.08	Market Cap (MM)	146,883.8
Open	124.39	Shares Out. (MM)	1,165.0
Previous Close	124.30	Float %	99.6%
Change	-8.27	Shares sold short (MM)	17,785,968.0
Change %	-6.24	Dividend Yield %	--
Day High/Day Low	126.7 / 121.4	Diluted EPS Excl. XO	3.5
52 Wk High/52 Wk low	310.2 / 121.4	P / Diluted EPS Before XO	35.8
Volume (MM)	33.05	Beta	1.08
Avg. Vol - 3 mo (MM)	18.47		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	25,371.0	Cash & ST Invest.	9,500
EBIT - LTM	4,262.0	Total Assets	75,803.0
EBITDA - LTM	5,650.0	Total Debt	8,811.0
Net Income - LTM	4,169.0	Total Liabilities	54,076.0
Total Enterprise Value	146,195	Total Equity	21,727.0
TEV/ Total Revenue	8.7 x	Cash from Operations - LTM	6,340.0
TEV/ EBITDA	38.9 x	Cash From Investing - LTM	-5,485.0
		Cash from Financing -LTM	-866.0

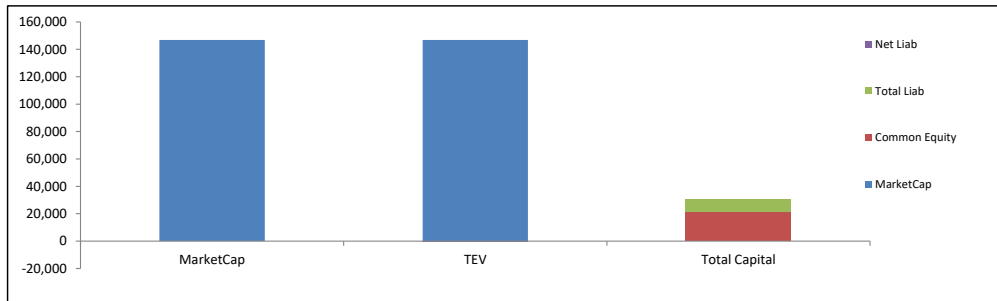
Company Notes	
2015 Q3	A gain of \$4.000 from Restructuring
GAAP Net Income includes: (in millions, pre-tax):	
A gain of \$9.000 from Restructuring	2012 A1
A loss of \$2.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$19.000 from Restructuring
2015 Q2	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$10.000 from Restructuring	A loss of \$1.140.000 from Restructuring & Integration
A loss of \$3.000 from Merger/Acquisition Expense	A loss of \$148.000 from Sale of Investment
	A loss of \$9.000 from Other one time charges
2015 Q1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$48.000 from Restructuring	A loss of \$127.000 from Restructuring
A loss of \$5.000 from Separation	A gain of \$543.000 from Sale of Investments
	A gain of \$276.000 from Other One Time Items
2014 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$650.000 from Other One Time Items	A loss of \$127.000 from Restructuring
A loss of \$1.000 from Restructuring	A gain of \$308.000 from Sale of Investments
A gain of \$4.000 from Sale of Investments	A gain of \$358.000 from Other One Time Items
	a loss of \$0.050 per share from Tax Adjustments
2014 Q4	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$650.000 from Other One Time Items	A loss of \$16.000 from Other One Time Items
A loss of \$1.000 from Restructuring	A gain of \$106.000 from Sale of Investments
A gain of \$4.000 from Sale of Investments	
2013 A1	
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members			
Name	Title	Organization	
David W Dorman "Dave"	Partner	Centerview Capital Holdings LI	
	Founding Partner	Centerview Capital Technology	
	Chairman	Infoworks.io Inc	
	Board Member	Dell Technologies Inc	
	Board Member	Paypal Holdings Inc	
	Chairman	Cvs Health Corp	
	Trustee	Georgia Tech Foundation Inc	
David M Moffett	Consultant	Bridgewater Assoc Lp	
	Chairman	University Of Oklahoma Foundat	
	Lead Director	Paypal Holdings Inc	
	Board Member	Csx Corp	
	Trustee	Columbia Funds Variable Insura	
	Trustee	Columbia Funds Series Trust I	
Gail J Mcgovern	President/Ceo	American Red Cross	
	Board Member	Paypal Holdings Inc	
	Board Member	Dte Energy Co	
	Board Member	Conrail Inc	
Rodney C Adkins "Rod"	Chairman	Avnet Inc	
	Board Member	Paypal Holdings Inc	
	Board Member	Ww Grainger Inc	
	Board Member	United Parcel Service Inc	
	Trustee	Georgia Tech Foundation Inc	
	Board Member	Rollins College	
Daniel H Schulman "Dan"	President/Ceo	Paypal Holdings Inc	
	Founder	Virgin Mobile Usa Inc	
	Board Member	Verizon Communications Inc	
	Board Member	Economic Club Of New York	
	Board Member	Business Roundtable	
	Board Member	Autism Speaks Inc	

Ticker:	PypL US EQUITY										
Period Type:	Annuals										
Sector: Tecnología de la información			Industry: Servicios de tecnología de la				Sub-Industry: Procesamiento de datos y servi				
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

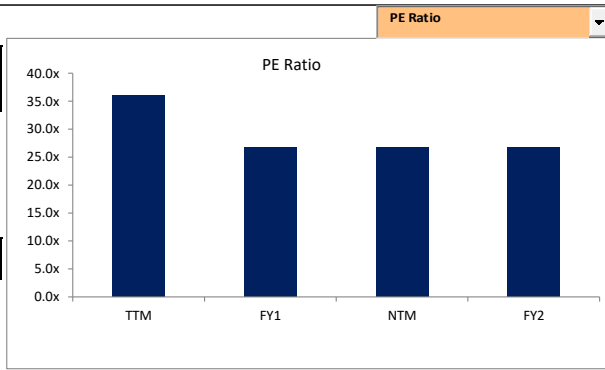
Key Financials	Actuals										LTM		Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024		
For the Fiscal Period Ending	USD													
Total Revenue	9,248.0	10,842.0	13,094.0	15,451.0	17,772.0	21,454.0	25,371.0	25,371.0	25,371.0	6,419.1	6,419.1	6,419.1		
Growth Over Prior Year	15.2%	17.2%	20.8%	18.0%	15.0%	20.7%	18.3%	18.3%	18.3%	6.4%	6.4%	6.4%		
Gross Profit	--	--	--	--	--	--	--	--	--	--	--	--		
Margin %	--	--	--	--	--	--	--	--	--	--	--	--		
EBITDA	2,069.0	2,310.0	2,932.0	2,970.0	3,761.0	4,638.0	5,689.0	5,650.0	5,650.0	1,484.8	1,484.8	1,484.8		
Margin %	22.4%	21.3%	22.4%	19.2%	21.2%	21.6%	22.4%	22.3%	22.3%	23.1%	23.1%	23.1%		
EBIT	1,461.0	1,586.0	2,127.0	2,194.0	2,719.0	3,289.0	4,262.0	4,262.0	4,262.0	1,309.8	1,309.8	1,309.8		
Margin %	15.8%	14.6%	16.2%	14.2%	15.3%	15.3%	16.8%	16.8%	16.8%	20.4%	20.4%	20.4%		
Earnings from Cont. Ops.	1,228.0	1,401.0	1,795.0	2,057.0	2,459.0	4,202.0	4,169.0	4,169.0	4,169.0	--	--	--		
Margin %	13.3%	12.9%	13.7%	13.3%	13.8%	19.6%	16.4%	16.4%	16.4%	--	--	--		
Net Income	1,228.0	1,401.0	1,795.0	2,057.0	2,459.0	4,202.0	4,169.0	4,169.0	4,169.0	1,033.8	1,033.8	1,033.8		
Margin %	13.3%	12.9%	13.7%	13.3%	13.8%	19.6%	16.4%	16.4%	16.4%	16.1%	16.1%	16.1%		
Diluted EPS Excl. Extra Items	1.0	1.2	1.5	1.7	2.1	3.5	3.5	3.5	3.5	0.9	0.9	0.9		
Growth Over Prior Year	194.1%	15.0%	27.8%	16.3%	21.1%	71.0%	(0.6%)	(0.6%)	(0.6%)	(28.2%)	(28.2%)	(28.2%)		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	126.08
Shares Out.	1,165.01
Market Capitalization (USD)	146,883.82
- Cash & Short Term Investments	9,500.00
+ Total Debt	8,811.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	146,194.82
Book Value of Common Equity	21,727.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	8,811.00
= Total Capital	30,538.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/12/2021	31/12/2021	31/12/2021	31/12/2021
TEV/Total Revenue	8.7x	8.7x	23.2x	23.2x
TEV/EBITDA	38.6x	38.9x	19.6x	19.6x
TEV/EBIT	51.2x	51.5x	22.1x	22.1x
P/Diluted EPS Before Extra	53.6x	53.6x		
P/BV	10.1x	10.1x	6.6x	6.6x
Price/Tang BV	24.6x	24.6x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	36.0x	26.8x	26.8x	26.8x
TEV / EBITDA	38.9x	19.6x	19.6x	19.6x
Price / CF	23.3x	20.7x	20.7x	20.7x
Price / Book	6.8x	6.6x	6.6x	6.6x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	Pypl US EQUITY
Period Type	Annuals

Pypl US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Income Statement	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Selling General & Admin Exp.	3,943.00	1,026.00	1,169.00	1,687.00	1,858.00	1,997.00	2,415.00	3,164.00	3,183.00	4,070.00	4,621.00
R & D Exp.	-	677.00	727.00	747.00	792.00	834.00	953.00	1,831.00	2,085.00	2,642.00	3,038.00
Depreciation & Amort.	-	382.00	453.00	516.00	608.00	724.00	805.00	-	-	-	-
Other Operating Expense/(Income)	-	2,697.00	3,287.00	3,807.00	4,529.00	5,701.00	6,794.00	8,262.00	9,785.00	11,453.00	13,450.00
Operating Expense., Total	3,943.00	4,782.00	5,636.00	6,757.00	7,787.00	9,256.00	10,967.00	13,257.00	15,053.00	18,165.00	21,109.00
Operating Income	556.00	880.00	1,091.00	1,268.00	1,461.00	1,586.00	2,127.00	2,194.00	2,719.00	3,289.00	4,262.00
Interest Expense	-	-	14.00	7.00	-	-	-	77.00	115.00	209.00	232.00
Interest Income	-	-	-	-	-	-	85.00	168.00	197.00	88.00	57.00
Net Interest Exp.	-	-	14.00	7.00	-	-	(85.00)	(91.00)	(82.00)	121.00	175.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	(11.00)	(7.00)	-	(27.00)	(45.00)	12.00	(91.00)	(197.00)	(1,897.00)	(12.00)
EBT Excl. Unusual Items	556.00	891.00	1,084.00	1,261.00	1,488.00	1,631.00	2,200.00	2,376.00	2,998.00	5,065.00	4,099.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	556.00	891.00	1,084.00	1,261.00	1,488.00	1,631.00	2,200.00	2,376.00	2,998.00	5,065.00	4,099.00
Income Tax Expense	-	113.00	129.00	842.00	260.00	230.00	405.00	319.00	539.00	863.00	(70.00)
Earnings from Cont. Ops.	556.00	778.00	955.00	419.00	1,228.00	1,401.00	1,795.00	2,057.00	2,459.00	4,202.00	4,169.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	556.00	778.00	955.00	419.00	1,228.00	1,401.00	1,795.00	2,057.00	2,459.00	4,202.00	4,169.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	556.00	778.00	955.00	419.00	1,228.00	1,401.00	1,795.00	2,057.00	2,459.00	4,202.00	4,169.00
Abnormal Losses (Gains)	-	19.00	(4.00)	647.00	73.00	-	177.00	3.00	120.00	(1,737.00)	78.00
Tax Effect on Abnormal Items	-	(6.89)	1.40	(226.20)	(20.65)	-	104.71	(10.59)	(39.57)	97.63	13.01
NI to Common Excl. Extra Items	556.00	790.11	952.40	839.80	1,280.35	1,401.00	2,076.71	2,049.41	2,539.43	2,562.63	4,260.01
Per Share Items											
Basic EPS	-	-	0.78	0.34	1.00	1.16	1.49	1.74	2.09	3.58	3.55
Basic EPS Excl. Extra Items	-	-	0.78	0.34	1.00	1.16	1.49	1.74	2.09	3.58	3.55
Weighted Avg. Basic Shares Out.	-	-	1,218.00	1,218.00	1,222.00	1,210.00	1,203.00	1,184.00	1,174.00	1,173.00	1,174.00
Diluted EPS	-	-	0.78	0.34	1.00	1.15	1.47	1.71	2.07	3.54	3.52
Diluted EPS Excl. Extra Items	-	-	0.78	0.34	1.00	1.15	1.47	1.71	2.07	3.54	3.52
Weighted Avg. Diluted Shares Out.	-	-	1,224.00	1,224.00	1,229.00	1,218.00	1,221.00	1,203.00	1,188.00	1,187.00	1,186.00
Normalized Basic EPS	-	-	-	-	1.04	1.15	1.79	1.81	1.99	2.33	4.60
Normalized Diluted EPS	-	-	0.78	0.68	1.04	1.15	1.70	1.70	2.14	2.16	3.60
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	947.00	1,161.00	1,352.00	1,554.00	1,736.00	2,283.00	2,343.00	3,060.00	3,900.00	4,867.00
EBIT	556.00	880.00	1,091.00	1,268.00	1,461.00	1,586.00	2,127.00	2,194.00	2,719.00	3,289.00	4,262.00
As Reported Total Revenue*	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Effective Tax Rate %	-	12.68	11.90	66.77	17.47	14.10	18.41	13.43	17.98	17.04	-
Normalized Net Income	-	790.11	952.40	839.80	1,280.35	1,401.00	2,076.71	2,049.41	2,539.43	2,562.63	4,260.01
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	205.00	253.00	299.00	346.00	438.00	733.00	853.00	1,021.00	1,376.00	1,376.00
Stock-Based Comp., Total	-	205.00	253.00	299.00	346.00	438.00	733.00	853.00	1,021.00	1,376.00	1,376.00

Ticker:	PypL US EQUITY
Period Type	Annuals

PypL US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	1,604.00	2,201.00	1,393.00	1,590.00	2,883.00	7,575.00	7,349.00	4,794.00	5,197.00
Short Term Investments	-	-	321.00	29.00	2,018.00	3,385.00	2,812.00	1,534.00	3,412.00	8,289.00	4,303.00
Total Cash & ST Investments	-	-	1,925.00	2,230.00	3,411.00	4,975.00	5,695.00	9,109.00	10,761.00	13,083.00	9,500.00
Accounts & Notes Receivable	-	-	362.00	759.00	137.00	214.00	283.00	313.00	435.00	577.00	800.00
Total Receivables	-	-	362.00	759.00	137.00	214.00	283.00	313.00	435.00	577.00	800.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	655.00	833.00	713.00	947.00	800.00	1,148.00	1,287.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	12,333.00	14,576.00	16,445.00	19,711.00	25,954.00	22,594.00	26,499.00	36,187.00	40,987.00
Total Current Assets	-	-	14,620.00	17,565.00	20,648.00	25,733.00	32,645.00	32,963.00	38,495.00	50,995.00	52,574.00
Net Property, Plant & Equipment	-	-	858.00	922.00	1,344.00	1,482.00	1,528.00	1,724.00	2,172.00	2,514.00	2,568.00
Long-term Investments	-	-	196.00	31.00	2,348.00	1,539.00	1,961.00	971.00	2,863.00	6,089.00	6,797.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	3,486.00	3,399.00	4,541.00	4,349.00	4,640.00	7,674.00	7,803.00	10,781.00	13,864.00
Total Assets	-	-	19,160.00	21,917.00	28,881.00	33,103.00	40,774.00	43,332.00	51,333.00	70,379.00	75,803.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	1,103.00	1,093.00	-	-	1,000.00	1,998.00	104.00	144.00	142.00
Accounts Payable	-	-	73.00	115.00	145.00	192.00	257.00	281.00	232.00	252.00	197.00
Curr. Income Taxes Payable	-	-	37.00	29.00	32.00	64.00	83.00	61.00	73.00	129.00	236.00
Other Current Liabilities	-	-	10,048.00	12,046.00	13,440.00	16,622.00	21,523.00	23,564.00	26,510.00	37,922.00	42,454.00
Total Current Liabilities	-	-	11,261.00	13,283.00	13,617.00	16,878.00	22,863.00	25,904.00	26,919.00	38,447.00	43,029.00
Long-Term Debt	-	-	-	-	-	-	-	-	5,368.00	9,581.00	8,669.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	428.00	509.00	386.00	1,505.00	1,513.00	1,917.00	2,042.00	2,117.00	2,288.00	2,378.00
Total Liabilities	-	428.00	11,770.00	13,669.00	15,122.00	18,391.00	24,780.00	27,946.00	34,404.00	50,316.00	54,076.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	44.00	44.00	-	-
Additional Paid In Capital	-	-	-	-	13,100.00	13,579.00	14,314.00	14,939.00	15,588.00	16,644.00	17,208.00
Retained Earnings	-	-	-	-	668.00	2,069.00	3,823.00	5,880.00	8,342.00	12,366.00	16,535.00
Treasury Stock	-	-	-	-	(995.00)	(995.00)	(2,001.00)	(5,511.00)	(6,872.00)	(8,507.00)	(11,880.00)
Comprehensive Inc. and Other	5,245.00	6,181.00	7,390.00	8,248.00	(9.00)	59.00	(142.00)	78.00	(173.00)	(484.00)	(136.00)
Total Common Equity	5,245.00	6,181.00	7,390.00	8,248.00	13,759.00	14,712.00	15,994.00	15,386.00	16,929.00	20,063.00	21,727.00
Total Equity	5,245.00	6,181.00	7,390.00	8,248.00	13,759.00	14,712.00	15,994.00	15,386.00	16,929.00	20,063.00	21,727.00
Total Liabilities And Equity	5,245.00	6,609.00	19,160.00	21,917.00	28,881.00	33,103.00	40,774.00	43,332.00	51,333.00	70,379.00	75,803.00
Supplemental Items											
Total Shares Out. on Filing Date	-	-	1,218.00	1,218.00	1,224.00	1,207.00	1,200.00	1,174.00	1,173.00	1,172.00	1,168.00
Total Shares Out. on Balance Sheet Date	-	-	1,218.00	1,218.00	1,224.00	1,207.00	1,200.00	1,174.00	1,173.00	1,172.00	1,168.00
Book Value/Share	-	-	6.07	6.77	11.24	12.19	13.33	13.11	14.39	17.08	18.60
Tangible Book Value	-	-	3,945.00	4,903.00	9,332.00	10,442.00	11,487.00	8,277.00	9,895.00	9,836.00	8,941.00
Tangible Book Value/Share	-	-	3.24	4.03	7.62	8.65	9.57	7.05	8.44	8.39	7.65
Total Debt	-	-	1,103.00	1,093.00	-	-	1,000.00	1,998.00	5,472.00	9,725.00	8,811.00
Net Debt	-	-	(822.00)	(1,137.00)	(3,411.00)	(4,975.00)	(4,695.00)	(7,111.00)	(5,289.00)	(3,358.00)	(689.00)
Total Minority Interest	-	-	-	-	-	-	-	44.00	44.00	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	16,800.00	18,100.00	18,700.00	21,800.00	23,200.00	26,500.00	30,900.00

Ticker: Pppl US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

WACC					
For the Fiscal Period Ending	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
	%	%	%	%	%
Equity					
Cost of Equity	8.7%	10.1%	10.9%	11.4%	10.5%
Weight of Equity	96.6%	96.7%	97.2%	97.2%	96.2%
+ Debt					
Cost of Debt	1.0%	2.2%	1.8%	1.8%	2.0%
Weight of Debt	3.4%	3.3%	2.8%	2.8%	3.8%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.4%	9.8%	10.6%	11.2%	10.2%

Capital Structure										
For the Fiscal Period Ending	31/12/2020		31/03/2021		30/06/2021		30/09/2021		31/12/2021	
Currency	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hist Market Cap	274,482.4	96.6%	285,094.2	96.7%	342,489.0	97.2%	305,486.5	97.2%	220,261.4	96.2%
ST Borrowings	144.0	0.1%	141.0	0.0%	137.0	0.0%	135.0	0.0%	142.0	0.1%
LT Borrowings	9,581.0	3.4%	9,572.0	3.2%	9,553.0	2.7%	8,565.0	2.7%	8,669.0	3.8%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	284,207.4	100.0%	294,807.2	100.0%	352,179.0	100.0%	314,186.5	100.0%	229,072.4	100.0%

Debt Summary Data										
For the Fiscal Period Ending	31/12/2020		31/03/2021		30/06/2021		30/09/2021		31/12/2021	
Currency	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	5,000.0	51.4%	526.0	5.4%	7,000.0	72.2%	7,000.0	80.5%	5,000.0	56.7%
Total Capital Leases	0.0	0.0%	--	--	--	--	--	--	0.0	0.0%
General/Other Borrowings	4,725.0	48.6%	9,187.0	94.6%	2,690.0	27.8%	1,700.0	19.5%	3,811.0	43.3%
Total Principal Due	9,725.0	100.0%	9,713.0	100.0%	9,690.0	100.0%	8,700.0	100.0%	8,811.0	100.0%
Total Debt Outstanding	9,725.0		9,713.0		9,690.0		8,700.0		8,811.0	
Additional Totals										
Net Cash & ST Investments	13,083.0	134.5%	13,086.0	134.7%	12,395.0	127.9%	13,292.0	152.8%	9,500.0	107.8%
Net Debt	-3,358.0	-34.5%	-3,373.0	-34.7%	-2,705.0	-27.9%	-4,592.0	-52.8%	-689.0	-7.8%
Total Short-Term Borrowings	144.0	1.5%	141.0	1.5%	137.0	1.4%	135.0	1.6%	142.0	1.6%
Curr. Port. of LT Debt/Cap. Leases	144.0	1.5%	141.0	1.5%	137.0	1.4%	135.0	1.6%	142.0	1.6%
Long-Term Debt (Incl. Cap. Leases)	9,581.0	98.5%	9,572.0	98.5%	9,553.0	98.6%	8,565.0	98.4%	8,669.0	98.4%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-0.7x		-0.6x		-0.5x		-0.8x		-0.1x	
Total Debt/EBITDA	2.1x		1.8x		1.8x		1.6x		1.6x	
Operating Income/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x	
LTM FCF/Total Debt	0.5x		0.6x		0.5x		0.6x		0.6x	
LTM CFO/Total Debt	0.6x		0.7x		0.6x		0.7x		0.7x	
EBIT/Interest Expense	16.3x		18.0x		19.8x		18.0x		17.8x	
EBIT/Total Interest Expense	16.3x		18.0x		19.8x		18.0x		17.8x	
Degree of Financial Leverage	1.1x		1.1x		1.1x		1.1x		1.1x	
(EBITDA-CAPEX)/Interest Expense	18.3x		20.1x		21.7x		20.3x		19.7x	
EBITDA/Total Interest Expense	22.1x		23.9x		26.0x		24.2x		23.3x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	1,000.0	11.1%
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	1,250.0	13.9%
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	1,000.0	11.1%
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	1,250.0	13.9%
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	2,250.0	25.0%
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	2,250.0	25.0%
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	4,500.0	50.0%
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	3,500.0	38.9%
Debt Schedule - Total Debt									9,000.0	100.0%
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	0.0		0.0		0.0		0.0		0.0	
Present Value of ST Capital Leases	0.0		--		--		--		0.0	
Present Value of LT Capital Leases	0.0		--		--		--		0.0	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	165.0	18.8%	115.0	13.6%	85.0	10.3%	42.0	5.1%	160.0	19.2%
Rental Expense - Year 2	132.0	15.0%	135.0	16.0%	139.0	16.8%	147.0	17.8%	154.0	18.5%
Rental Expense - Year 3	116.0	13.2%	120.0	14.2%	126.0	15.3%	138.0	16.7%	136.0	16.3%
Rental Expense - Year 4	106.0	12.1%	107.0	12.7%	110.0	13.3%	120.0	14.6%	105.0	12.6%
Rental Expense - Year 5	94.0	10.7%	95.0	11.2%	94.0	11.4%	102.0	12.4%	89.0	10.7%
Rental Expense - Years 2 - 3	248.0	28.2%	255.0	30.2%	265.0	32.1%	285.0	34.6%	290.0	34.8%
Rental Expense - Years 4 - 5	200.0	22.8%	202.0	23.9%	204.0	24.7%	222.0	26.9%	194.0	23.3%
Rental Expense - Years 2 - 5	448.0	51.0%	457.0	54.1%	469.0	56.8%	507.0	61.5%	484.0	58.0%
Rental Expense Beyond Year 5	266.0	30.3%	273.0	32.3%	272.0	32.9%	275.0	33.4%	190.0	22.8%
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	879.0	100.0%	845.0	100.0%	826.0	100.0%	824.0	100.0%	834.0	100.0%
Contractual Obligation Schedule										
Contractual Obligations - Year 1	907.0	6.4%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	3,358.0	23.9%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	3,616.0	25.7%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	6,974.0	49.6%	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	6,183.0	44.0%	--	--	--	--	--	--	--	--
Total Contractual Obligations	14,064.0	100.0%								
Purchase Obligations	1,023.0									
Interest Rate Data										
W/Ave. Interest Rate - Lone-term Debt	--		--		--		--		--	

Ticker: Pyp1 US EQUITY Pyp1 US EQUITY Ascend Currency Reporting Change USD

Period Type: Annuals Consolidated: Yes Accounting: Mixed

PayPal Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Procesamiento de datos y servi

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Consumer Finance	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
Transaction	-	-	-	-	-	-	-	-	-	-	-
Other Value Added Services	-	-	-	-	-	-	-	-	-	-	-
Merchant Services	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	4,499.00	5,662.00	6,727.00	8,025.00	9,248.00	10,842.00	13,094.00	15,451.00	17,772.00	21,454.00	25,371.00
United States (U.S.)	-	2,899.00	3,487.00	4,148.00	4,640.00	5,760.00	7,084.00	8,324.00	9,417.00	11,013.00	13,712.00
International	-	2,763.00	3,240.00	3,877.00	4,608.00	5,082.00	6,010.00	7,127.00	8,355.00	10,441.00	11,659.00
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

